

CRA Stewardship Seminar

Trustee Responsibilities

(Online)

An important opportunity for those who are trustees to be reminded of their duties, and responsibilities, to comply with their obligations under Australian law – with a focus on charitable trusts. In addition, treatment of accounting and audit requirements, and best practice will be presented.

Event Details

- Date: Tuesday 9 April 2024
- Time: 9:30am - 12:30pm
- Mode: Online (Zoom link will be sent to registrants prior to event)
- Cost: \$40.00 per person
- Speakers: Josephine Heesh, Partner, Carroll & O’Dea Lawyers
Jamie Ryan, Partner and Director, VJ Ryan and Co, Chartered Accountants and Business Consultants

Registration

- RSVP: Sunday 7 April 2024
- Registration: <https://events.humanitix.com/trustee-responsibilities>
- Enquiries: Gillian Lee, CRA
- Phone: 02 9557 2695
- Email: secretariat@catholicreligious.org.au

Meet the Speakers

Josephine Heesh
Partner, Carroll & O'Dea Lawyers

With 40 years' experience, Josephine has helped clients, in her words, convert their dreams into reality by setting out the legal and practical pathway for the establishment of philanthropic organisations.

When working with charities and not-for-profit clients, Josephine sets up structures, designs governance and management systems and advises on Tax issues. She is an expert on the operation of the Australian Charities and Not-for-profits Commission (ACNC) and guides her clients through a risk-free pathway.



Jaimie Ryan
Partner and Director, VJ Ryan and
Co, Chartered Accountants and
Business Consultants

Jaimie has extensive experience advising religious congregations. Jaimie, provides taxation and business advice at a company board level both locally and internationally. He advises large not-for profit enterprises on governance and structuring.

