

Religious Institutes Support Fund (RISF)

Information Session

EVENT DETAILS

The purpose of this session is to introduce congregations to the Religious Institutes Support Fund (RISF).

RISF is an investment fund that has been created and operated by Religious, via an established unit trust as a pooled investment vehicle, allowing Catholic religious congregations to invest their funds for their long-term future. The portfolio is managed by professional investment advisers at JBWere, who have significant experience in the Not-For-Profit sector.

You will hear from directors of the RISF board, as well as the two investment advisers at JBWere that are responsible for managing the investment portfolio.

NB: This fund is only open to wholesale investors (i.e., the entity has net assets of not less than \$2.5m) and a minimum investment of \$250,000 is required.

Date: Monday, 20 November 2023
Time: 10.00am - 11.00am
Mode: Zoom
Speakers: Steele Hartmann OCSO (Chair of the Board)
Greg Richards (Director)
Lucy Warner and Steph Bennett (JBWere Investment Advisers)
Audience: Leaders, Leadership teams and Finance Personnel
Registration: Please RSVP by 19 November 2023.
Please [click here](https://events.humanitix.com/risf-seminar) to register
<https://events.humanitix.com/risf-seminar>
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